

Income Statement

| | | 2020 | 2019 | Change in % |
|---------------------|-------------|---------|--------------------|----------------|
| Sales | CHF million | 4,016.8 | 4,509.0 | -10.9 |
| EBITDA | CHF million | 696.1 | 915.8 | -24.0 |
| in % of sales | % | 17.4 | 20.3 | |
| EBIT | CHF million | 420.3 | 593.0 ¹ | -29.1 |
| in % of sales | % | 10.5 | 13.2 ¹ | |
| Net income | CHF million | 320.1 | 511.9 | -37.5 |
| in % of sales | % | 8.0 | 11.4 | |
| Operating cash flow | CHF million | 787.6 | 830.9 | -5.2 |
| in % of sales | % | 19.6 | 18.4 | |

¹ Included one-off effects of CHF 81.6 million in 2019. Without these effects the EBIT amounts to CHF 674.6 million and the EBIT-margin to 15.0%.

Balance Sheet

| | | 2020 | 2019 | Change in % |
|--------------------------------------|-------------|---------|---------|----------------|
| Total assets | CHF million | 8,051.0 | 8,040.8 | 0.1 |
| Current assets | CHF million | 2,953.9 | 2,975.7 | -0.7 |
| in % of total assets | % | 36.7 | 37.0 | |
| Non-current assets | CHF million | 5,097.1 | 5,065.1 | 0.6 |
| in % of total assets | % | 63.3 | 63.0 | |
| Non-current liabilities | CHF million | 2,164.4 | 1,680.9 | 28.8 |
| in % of total assets | % | 26.9 | 20.9 | |
| Shareholders' equity | CHF million | 4,606.3 | 4,670.2 | -1.4 |
| in % of total assets | % | 57.2 | 58.1 | |
| Investments in PPE/intangible assets | CHF million | 243.8 | 247.0 | -1.3 |
| in % of operating cash flow | % | 31.0 | 29.7 | |