

Five-Year Overview: Lindt & Sprüngli Group Financial Key Data

		2022	2021	2020	2019	2018
Income Statement						
Sales	CHF million	4,970.2	4,585.5	4,016.8	4,509.0	4,313.2
EBITDA	CHF million	1,017.7	921.5	696.1	915.8	816.2
in % of sales	%	20.5	20.1	17.4	20.3	18.9
EBIT	CHF million	744.6	644.9	420.3	593.0 ¹	636.7
in % of sales	%	15.0	14.1	10.5	13.2 ¹	14.8
Net income	CHF million	569.7	490.5	320.1	511.9	487.1
in % of sales	%	11.5	10.7	8.0	11.4	11.3
in % of average shareholders' equity	%	11.8	10.0	6.9	11.2	11.2
Depreciation, amortization and impairment	CHF million	273.1	276.6	275.8	322.8	179.5
Balance Sheet						
Total assets	CHF million	7,945.1	8,956.1	8,051.0	8,040.8	7,249.8
Current assets	CHF million	2,889.8	3,024.8	2,953.9	2,975.7	2,933.0
in % of total assets	%	36.4	33.8	36.7	37.0	40.5
Non-current assets	CHF million	5,055.3	5,931.3	5,097.1	5,065.1	4,316.8
in % of total assets	%	63.6	66.2	63.3	63.0	59.5
Non-current liabilities	CHF million	1,967.2	2,246.8	2,164.4	1,680.9	1,735.3
in % of total assets	%	24.8	25.1	26.9	20.9	23.9
Shareholders' equity	CHF million	4,400.6	5,223.6	4,606.3	4,670.2	4,486.4
in % of total assets	%	55.4	58.3	57.2	58.1	61.9
Cash Flow						
Operating cash flow	CHF million	756.0	826.8	787.6	830.9	651.6
in % of sales	%	15.2	18.0	19.6	18.4	15.1
CAPEX in PPE/intangible assets/right-of-use assets ²	CHF million	229.9	240.8	249.1	235.2	257.3
in % of operating cash flow	%	30.4	29.1	31.6	28.3	39.5
Employees						
Average number of employees		14,466	14,135	13,557	14,621	14,570
Sales per employee	TCHF	343.6	324.4	296.3	308.4	296.0

¹ Includes one-off effects of CHF 81.6 million in 2019. Without these effects the EBIT amounts to CHF 674.6 million and the EBIT-margin to 15.0%.

² The position "CAPEX in right-of-use assets" consists of payments made before lease inception, which are disclosed within the cash flow from investment activities.